

SCYM Representative Meeting Report

11/21-22/2025

Finance Committee Report

Bill Wilkinson, Interim Treasurer, has completed the transition of the YM books from Shannon Kincaid-Toncra, who resigned as treasurer in February. We are thankful for her assistance during this transition. Given the simplicity and limited number of YM transactions, Bill is maintaining our records using spreadsheets rather than purchasing accounting software or using free accounting software, which comes with some level of unnecessary complication. We have reviewed the financial statements for the year ending 6/30/2025 and well as the current fiscal year through 10/31/2025 and find them to be in good order.

While Shannon no longer has password access to YM accounts, she is still on the signature card for the Meeting accounts at the Greater Texas FCU. We ask that the following Minute be approved:

Minute: SCYM authorizes the Greater Texas Federal Credit Union to remove Shannon Kincaid-Toncra as signatory on all of its accounts.

Upon approval of this Minute, the Clerk and Recording Clerk will be asked to sign a letter to the Greater Texas FCU conveying this decision. Bill Wilkinson has prepared this letter and will see that it is fully executed.

During the Yearly Meeting Annual Sessions to be held in April 2026, the Finance Committee will offer a Minute to update all signatories at the Greater Texas FCU and Friends Fiduciary Corporation to the names of all the current clerks and the incoming treasurer.

Respectfully Submitted by the Committee

Pat Sweet, Clerk; Bill Wilkinson, Interim Treasurer, Rebecca Cole-Sullivan, Assistant Treasurer, Jack, Alley, Jessica Arjet, Carol Redfield